

# SOLUTION OVERVIEW

## Russell 2000 Index

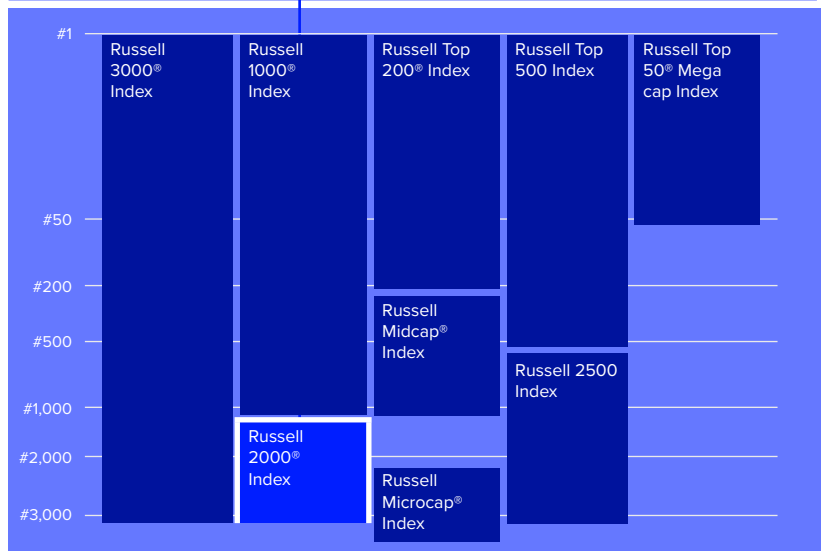
### A complete view of the small cap segment of the US equity market.

The Russell 2000 Index is constructed to provide a comprehensive, unbiased barometer of the small cap segment of the US equity market. A subset of the Russell 3000 Index, it includes approximately 2,000 of the smallest securities based on a combination of their market cap and current index membership.

#### Russell 2000® Index

Largest company market cap: **\$6.0 B**  
Smallest company market cap: **\$159.5M**  
Portion of Russell 3000® Index: **6%**

Index launched: **January 1, 1984**  
Performance available from:  
**December 31, 1978**  
Bloomberg Price Return Ticker: **RTY**  
Bloomberg Total Return Ticker: **RU20INTR**  
Thomson Reuters RIC: **.RUT**



Source: FTSE Russell. Data as of April 28, 2023. Russell Index constituents represent the preliminary reconstitution constituents as of rank day, April 28, 2023, which will be effective after market close on June 23, 2023. May not equal 100% due to rounding. The largest and smallest companies listed reflect banding, which involves the implementation of a 5% band around the absolute breakpoint at the top of the Russell 2500 Index (stock #500).

#### Your index matters.

Institutional investors rely on Russell Indexes – and you can use them to capture your clients' investment requirements with precision.

#### Russell Indexes offer rigor, precision and predictable coverage – driven by the market:

**Objectivity** to provide a reliable benchmark

**Comprehensiveness** so you don't miss out on high-growth stocks that may be excluded from other indexes

**Modularity and Accuracy** with no gaps or overlaps, so you can capture your strategy with precision

**Rigorous Maintenance** so your index delivers the predictability you need



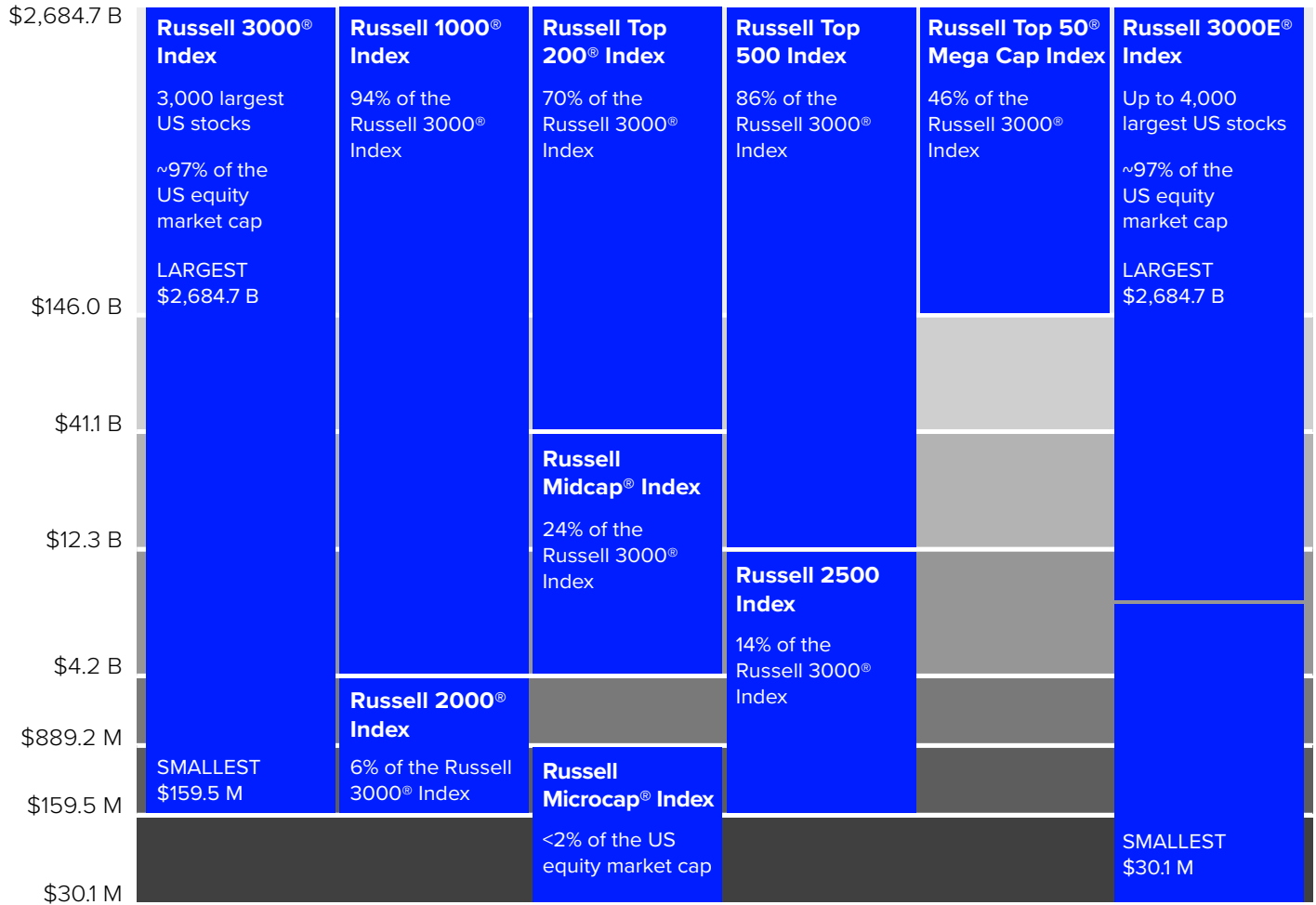
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## A complete view of the large cap segment of the US equity market.

The Russell US Indexes are completely recalibrated each year in June during reconstitution.

This rules-based approach to capturing the US market, which defines the breaks between market capitalization segments and determines where companies fall along the growth/value spectrum, is one of the most anticipated US market events each year.

### Russell US Indexes



Source: FTSE Russell. Data as of April 28, 2023. Russell Index constituents represent the preliminary reconstitution constituents as of rank day, April 28, 2023, which will be effective after market close on June 23, 2023. May not equal 100% due to rounding.

The market capitalization breakpoints for the Russell Indexes are based on new additions as of 2023 reconstitution. The market capitalization ranges used above are absolute breakpoints for new members and do not include capitalization banding. Capitalization banding involves the implementation of a ± 2.5% band around certain breakpoints. For further information, please refer to the Russell US Indexes construction and methodology document or contact FTSE Russell Client Service.

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